



Sheet 1 of 1

FORM PTO-1449  
(REV. 6-89)U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark OfficeAttorney's Docket No.  
16319-05400Application No.  
09/935,205

## INFORMATION DISCLOSURE CITATION

(Use several sheets if necessary)

Applicant

Todd Stanley et al.

Filing Date

August 21, 2001

Group Art Unit

2161

## U.S. PATENT DOCUMENTS

Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date if Appropriate
ASR	A1	5,138,549 •	8/11/92	Bern	364	408	
↑	A2	5,644,724 •	7/1/97	Cretzler	395	19	
	A3	5,724,523 •	3/3/98	Longfield	395	23	
	A4	5,774,872 •	6/30/98	Golden et al.	705	19	
	A5	5,875,433 •	2/23/99	Francisco et al.	705	26	
↓	A6	6,202,052 B1 •	3/13/01	Miller	705	31	
ASR	A7	4,890,228 •	12/26/89	Longfield	364	408	

## FOREIGN PATENT DOCUMENTS

		Document Number	Date	Country	Class	Subclass	Translation	
							Yes	No
	B1							
	B2							
	B3							

## OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

ASR	C1	Backup Powers Online Data Protection Service for Quicken TurboTax Users, Gale Group New Product Announcement, January 17, 2000, p.1211. •					
ASR	C2	Internet Access: Intuit to Provide Internet Access Directly From Quicken - Pt 3, Gale Group Newsletter, Vol. 6, No. 283. •					
ASR	C3	Kelley, D.; MacinTax Final Version Releases Earlier Than Ever, Business Dateline, January 1993. •					
ASR	C4	Open Financial Exchange, Specification 2.0, 2000 Intuit Inc., Microsoft Corp. 537 pages, (April 2000) •					
ASR	C5	International Search Report from PCT/US01/26182, dated 21 August 2001. •					
	C6						

EXAMINER

Andrew Joseph Rudy

DATE CONSIDERED

January 5, 2005

EXAMINER: Initial if references considered, whether or not citation is in conformance with MPEP § 609; Draw line through citation if not in conformance and not considered.

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	A1						
	A2						
	A3						
	A4						
	A5						
	A6						
	A7						
	A8						
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	A11						
	A12						

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							Yes	No
	B1							
	B2							
	B3							

## OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

ASR	C1	TurboTax: The Easiest Way To Do Your Taxes User's Guide for Windows 95 & Windows 3.1. Tax Year 1995. •						
ASR	C2	Quicken TurboTax Deluxe: User's Guide TurboTax Deluxe – Tax Year 1999. •						
	C3							
	C4							
	C5							
	C6							

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U.S. Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

Substitute for form 1449A/PTO				Complete if Known	
<b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>				Application No.	09/935/205
				Filing Date	August 21, 2001
				First Named Inventor	Todd Stanley, et al.
				Art Unit	2161
				Examiner Name	Not yet known
Sheet	1	of	1	Attorney Docket Number	16319-05400

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. <sup>1</sup>	Document No. Number - Kind Code <sup>2</sup> (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
JSR	A1	US-6,473,741 <sup>6</sup>	10/29/2002	Baker
		US-		
		US-		
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FOREIGN PATENT DOCUMENTS				
Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document Country Code <sup>3</sup> - Number <sup>4</sup> Kind Code <sup>5</sup> (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

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OTHER REFERENCES - NON-PATENT LITERATURE DOCUMENTS			
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16319/05400/SF/5088111.1

Examiner Signature	<i>Andrew Joseph Poley</i>	Date Considered	January 5, 2005
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